TOP 10 TIPS FOR INVESTING IN A PRACTICE MANAGEMENT SOLUTION

THOU SHALT SIMPLIFY
Using multiple programs from multiple vendors increases your risks. A single fully-integrated solution mitigates your risks and gives you one point of contact for everything.

THOU SHALT USE A CONFIGURED SOLUTION
When your solution is specifically configured for how you practice law you’ll increase revenues, reduce costs and maximize efficiencies.

THOU SHALT NOT SUFFER BAD ORGANIZATION
Retrieving information quickly reduces your costs. Your case and client information should always be at your fingertips.

THOU SHALT HAVE A CHOICE: VIRTUAL VS ONSITE
When your solutions provider offers both onsite and virtual platforms you keep your options open.

THOU SHALT KEEP CURRENT
Mitigate risks by using up-to-date, cutting-edge technology.

THOU SHALT COMPUTE TCO
Total Cost of Ownership needs to include system fees, data conversion, maintenance, support, training and upgrades.

THOU SHALT TRAIN
Allow time to train yourself and staff to help ensure success with your new system.

THOU SHALT COMMIT
Implementing a new system takes time, and effort. Give it 110% - the payoff will be worth it.

THOU SHALT READ REVIEWS
What do current users say?

THOU SHALT LEAVE SOMEDAY ISLE
Someday I'll have time. Someday I'll do it. What’s stopping you from just doing it now?

With so many options, how do you know if you’re making the right decision?
Keep these 10 tips in mind when choosing a Practice Management Solutions Provider.

- Case Management
- Client Management
- Email Organization
- Document Assembly
- Mobility
- Time & Billing
- Accounting
- Consulting
- Coaching
- Implementation

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